國立交通大學

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碩士論文

貧油潤滑下深孔鑽刀桿受側向制振之行為研究

The shaft behavior of deep hole drilling tool under lateral vibration control with minimum quantity lubrication



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摘要

深孔技術可適用於鑽銷孔深度直徑比較高的孔加工,本文研究BTA (Boring and Trapanning Association) 深孔鑽受側向制振及貧油潤滑下的刀桿行為,其中使用磁流變 阻尼器來進行制振。本文基於應用運送流體的管子及Bernoulli-Eulerian理論,建立一個 貧油潤滑下深孔鑽刀桿在受側向制振的動態方程式,藉此探討刀桿受到流體流動及阻 尼器影響下的特徵值。

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Deep hole technique can be used to drill hole with high depth-diameter-ratio. The propose of the study is investigated the shaft behavior of BTA (Boring and Trapanning Association) deep hole drilling under lateral vibration control with minimum quantity lubrication. The lateral vibration is controlled by magneto-rheological damper. The study is based on theories of pipes conveying fluid with a velocity and Bernoulli-Eulerian theory. The eigenvalues of the shaft effected by fluid flow and damper is investigated.

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Nomenclatures

- A : cross-sectional area of the drill tube
- A_f : cross-sectional of fluid flow
- ρ : mass density of drill tube
- ρ_f : density mass of fluid
- c: damping coefficient of damper
- E: Young's modulus of the drill tube
- I: transverse moment of inertia of a cross-section of the drill
- u: lateral displacement
- U: average flow velocity
- D: internal diameter of shaft of the fluid
- μ : viscosity of the fluid



Chapter 1 Introduction

1.1 Motivation of the Study

In metal machining process, the realization of dynamic behavior in cutting tool is very helpful for manufacturing, design, control and automation. Because of very long shaft of the deep hole drilling, the effects of weak stiffness and vibration of the shaft reduce the quality of cutting process on the tool head. In order to ensure the quality of drilling, the vibration control is important. Recently, some new materials used for vibration isolation like electro-rheological fluids (ERF) and magnetro-rheological fluids (MRF). Compare to traditional damper, ERF and MRF damper can adjust its damping coefficient by changing electric field and magnetic field. The application and theories about the shaft behavior of deep hole drillings with MRF damper are rarely seen. By obtaining the behavior of the shaft applying MRF damper, we can provide the knowledge to operator, designer, in order to improve the deep hole drilling process.

Besides the topic of quality, the cost and environment issues in machining process attract more and more attention. As a result, minimum quantity lubrication (MQL) substitues for flood lubrication in kinds of machining processes. MQL is a lubrication method that mix air and cutting fluid in order to reduce the use of cutting fluid. To obtain the behavior of the shaft applying MQL is helpful to cost and environment. However, on the other hand the reduce of cutting fluid may cause the machining unstable and increase the vibration.

Combining MRF damper and MQL, the machining quality and cost in BTA drilling process is considered and complementary.

1.2 Purpose of the Study

In this study we will adopt the concept of the mixing air and lubrication but increase more lubrication than traditional MQL and control lateral vibration with MRF. The influence of application of MQL and MRF in BTA is due to the change of shaft behavior. The purpose of this study is to find the eigenvalue of a BTA shaft with MQL and MRF damper and obtain the influence of the eigenvalues by damper and fluid-flow.

1.3 Overview

1.3.1 Overview of BTA

Boring Trepanning Association (BTA) is a deep hole drilling process used to drill hole with high depth-to-diameter ratios above 100 see Fig 1.1. Fig.1.2. In BTA operation, good tolerances with respect to bore diameter, roundness and straightness can be obtained. It is characterized by its long tool shafts which are long hollow pipe conveying pressurized fluid. There a lots of advantages of the BTA drilling system include: (1) better productivity (2) high quality (3) quick drill head exchange (4) large hole diameter (5) trepanning (6) better chip removal (7) extreme drilling depth. With such excellent machining performance, BTA are often applied in high precision manufacturing such as military industry, machine tool and automobile industries. Applications examples are hydraulic cylinders, landing gears for aircraft, large holes in diesel truck applications, turbines, heat exchangers, and oil industry components, etc. [1]

There are two important topics in BTA, one is the coolant fluids and the other is the vibration isolation of the shaft. In BTA operations, quantities of highly pressurized coolant fluids is used and play an important role. They must mainly guarantee chips evacuation through the shaft, secondly provide lubrication and cooling, lastly protect workpiece and tool from corrosion. Since BTA shaft is characterized by its long shaft which is hollow and

symmetrical with an unsymmetrical cross-section of rotating tubes filled with pressurized fluids, the rotating and axial compressive forces exerted on the shaft lead to vibration. The flood lubrication and vibration isolation of the shaft is important to cutting quality in view of hole cutting tolerances, roundness, and straightness.

1.3.2 Overview of MQL

Mostly we regarded flood lubrication as necessary in BTA operation due to abovementioned reasons. But for the companies, the costs related to cutting fluids represent a large amount of the total machining costs. As reported form some research [2,3], metal-working fluids cost ranges from 7 to 17% of the total machining cost, while the tool cost ranges from 2 to 4%; Besides environmentally conscious machining is required for reducing impacts directly to the machine shop environment and indirectly to the global environment [4,5].

Considering the high cost associated with the use of cutting fluids and projected escalating costs when the stricter environmental laws are enforced. Moreover, the serious environmental pollution and waste disposal problems when flood coolants are used are not ignorable.

In order to alleviate the above-mentioned negative effects, some alternatives such as minimum quantity lubrication (MQL) has been developed and introduced in last decade. Minimal quantity lubrication [6, 7] is a technique introduced in machining to obtain safe, environmental and economic benefits, reducing the use of coolant lubricant fluids in metal cutting.

Mostly, Minimum quantity lubrication (MQL) refers to the use of cutting fluids of only a minute amount typically of a flow rate of 50 to 500 ml/hour which is about three to four orders of magnitude less than the amount commonly used in flood cooling condition. First of all it is necessary to mix air and lubricant to obtain the mixture to be spread on the cutting surface. Because of intensive research work conducted in the last few years, minimum quantity lubrication (MQL) is now an established alternative to conventional flood cooling in drilling [8, 9].

1.3.3 Overview of MRF

The other important topic is the vibration isolation of shaft in BTA. Magnetorheological fluids are widely used for vibration isolation recently. Magneto-rheological fluids are materials that respond to an applied magnetic field with a change in rheological behavior [10]. The important characteristic of these fluid is their ability to reversibly change from freeflowing liquid to semisolids having a controllable yield strength in milliseconds when exposed to a magnetic field [11]. The first reports on suspensions that react on a magnetic fluid with a reversible change of their flow properties can be credited to Rabinow J. in 1948 [12] . The late 1940s and early 1950s actually saw more patents and publications about MR fluid .

Using the rheological effect of these smart fluids, various MR fluid dampers can be built to adjust the damping or stiffness properties of vibration systems. MRF dampers do not need a mechanical valve to change the force characteristic of the damper. They use the unique characteristic of a MR fluid; that is controllability of effective viscosity by applying an external magnetic field.

1.4 Literature Review

1.4.1 Literature review of BTA

Sakuma, et al. [13] showed that the effect of tool head vibration formed a polygonal hole. He proposed a simple formula to describe the mechanism of formation of multi-corner shaped holes. But the bending vibration of the shaft conveying fluid was not considered in his study. Chandrashekhar, et al. [14 \ 14(b)] constructed a mathematical cutting force model using thin shear plane theory and established a stochastic resultant force system in BTA deephole machining to estimate the cutting force under different cutting conditions. Chandrashekhar [15] established a three-dimensional physical model of the machining system which considered the interaction between workpiece and drill shaft and simplified it to a discrete second order pumped mass system. Blevins [16] studied the planar lateral motion of the pipes conveying constant velocity of fluid flow and the critical flow velocity causing buckling of the pipe. Newland [17] proposed the vibration of the beam with travelling load and solved the problem. Yumshtyk and Kedrow [18] measured the lateral vibration of a Gundrill tool shaft during drilling and proved that the steady support is efficient is suppressing lateral vibration. Kirrillin [19] constructed a set of simple second-order differential equations and experimentally studied the vibration using a vibratory exciting in the Gundrill. Lundgren, et al. [20] investigated the three dimensional lateral vibration of the tube with uniform annular cross section conveying fluid flow with constant velocity and Edelstein, et al. [21] used the equation which was derivated in and applied the finite element method to obtain the oscillations. Paidoussis and Issid [22] proposed the extension of the fluctuation of flow velocity of fluid. Paidoussis [23] investigated the dynamics of the tube containing fluid flow. Yoshizawa, et al. [24] proposed a method about the theory of the pipes conveying fluid with fluctuation velocity to obtain the critical flow velocity and the maximum values of the static deflection of the buckling pipes. Thompson and Lunn [25] considered the

pipe with an end follower thrusting to the mechanically applied forces and presented static elastic formulation concluding the net effect on pipes conveying fluid and proposed the criterion of stability and critical flow velocity. Chin and Lee [26] made a study on the tool eigenproperties of a BTA deep hold drill. It is still incomplete because the torsional behavior of the shaft was not included. Hill and Swanson [28] proposed a lumped mass study on the tubes conveying fluid. Sugiyama, et al. [29] studied the spring effect on pipes conveying fluid. The pipe theories aforementioned covered the stability and critical velocity due to flutter but did not specifically consider the torsional behavior. Chin and Hsieh [30] derived the three dimensional general equations of motion for the tool shaft of BTA deep hole drill which included the general terms for torsion. Eshleman and Eubanks [31,32] investigated the effect of axial torque in the critical speeds of a continuous rotor whose motion was described by a set of partial differential equations including the effects of transverse shear, rotation speeds for all possible combinations of free, clamped, hinged, and guided boundary conditions. Lee et al [33] studied the dynamic response of a rotating shaft subject to a moving load. Employing a Rayleigh beam model, Lee and Jei [34] analyzed rotating shaft problems including the effects of the gyroscopic or Coriolis acceleration terms. In subsequent paper. A CONTRACTOR OF

Katz et al [35] sloved a spinning Timoshenko beam loaded by moving forces. Hung and Chen [37] studied the dynamic response of a orthotropic beam due to moving harmonic loads and unified expression for the rotating natural frequencies as functions of rotations. Han and Zu [38] utilized model analysis with a body-fixed axis formulation method to study the dynamic response of rotating shafts. Zu and Han [39] discussed the dynamic response of a rotating Timoshenko beam with general boundary conditions and subjected to a moving load. Edelstein and Chen [42] developed the equations governing the stability of a conveying fluid tube which is clamped at one end and free at the other with a variable knife-edge support at some interior point.

1.4.2 Literature Review of MQL

Weinert [43] established minimum quantity lubrication as alternative to conventional flood cooling in drilling. Heinemann [44] investigated minimum quantity lubrication results in a satisfactory tool life for small diameter drills when deephole drilling, as very recent work has revealed. Barrow [45] states that lubrication is most effective at low cutting speeds, whereas cooling becomes increasingly important at higher cutting speeds. Haan et. al [46] showed drilling is supposed to be a high-speed operation, lubrication cannot occur, because the lubricant cannot penetrate into the tool–workpiece interface quickly enough. The importance of cooling in drilling was demonstrated by Rehbein [47], who was able to prolong the tool life by blending the minimum quantity lubricant with water. Many successful results have been reported on tool wear reduction in end milling, drilling, turning, etc. by Kishawy [48] \land Rahman [49] \land Brinksmeier [50] \land Hanyu [51] \land Machado [52] and Wakabayashi [53] \circ

1.4.3 Literature Review of MRF

There are many researchers have studied the general aspects and applications of ER/MR dampers. Some of them focused on the vibration control of rotor systems by ER fluid dampers. Nikolajsen and Hosque $[54 \\ 55]$ first proposed a multi-disk ER fluid damper operating in shear flow mode and studied the effectiveness of the multi-disk ER fluid damper operating in shear flow mode and studied the effectiveness of the multi-disk ER fluid damper in controlling the vibration of rotor systems when passing through the critical speeds. Vance and Ying [56] developed Nikolajsen and Hoque's test rig and demonstrated the dynamic behavior of the rotor systems supported on the multi-disk ER fluid damper. Quite recently

Wang and Meng[57], Zhu et al. [58], Forte et al.[59], presented some paper on MR fluid dampers for rotor systems. Wang and Meng [57] studied experimentally the vibration controllability by a shear mode MR fluid damper for a rotor system, and found that the MR fluid damper has a strong effect on the stiffness and stability of the rotor system. Zhu et al. [58] presented an MR fluid squeeze film damper can effectively control the vibration of a rotor system.





Fig. 1.1 System of BTA drill



Fig 1.2 System of BTA drill

Chapter 2 Equation of Motion

2.1 Properties of Magneto - Rheological Fluids

The magnetorheological response of MR fluids results from polarization induced in the suspended particles by application of an external field. The interaction between the resulting induced dipoles causes the particles to form columnar structures, parallel to the applied field. These chain-like structures restrict the motion of the fluid, thereby increasing the viscous characteristics of the suspension. The mechanical energy needed to yield these chain-like structures increases as the viscous characteristics of the suspension. The mechanical energy needed to yield these chain-like structures increases as the viscous characteristics of the suspension. The mechanical energy needed to yield these chain-like structures increase as the applied field increase resulting in a field dependent yield stress. In the absence of an applied field, MR fluids exhibit Newtonian-like behavior. Thus the behavior of controllable fluids is often represented as a Bingham plastic having a variable yield strength. In this model, the flow is governed by Bingham's equations

$$\tau = \tau_0(H) \operatorname{sgn}(\dot{\gamma}) + \mu \dot{\gamma}$$

where τ is total shear stress; τ_0 is yield stress yield induced by magnetic field; $\dot{\gamma}$ is shear strain rate. Note that normally the viscosity of MR fluid μ is a function of shear strain rate. Obviously, when the properties of the MR fluid and the parameters of the magnetic circuit are determined, increasing the current can strengthen the magnetic field, and then increase the yield stress of the MR fluid. Below the yield stress, the material behavior visco-elastically

$$\tau = G\gamma, \tau < \tau$$

where G is the complex material modules. It has been observed in the literature that the complex modulus is also field dependent.

There is three working mode of MRF operations depending on the type of deformation employed: shear mode, flow mode or squeeze mode. Here we adopt shear mode shown in Fig. 2.1

In shear mode, the total force can be separated into a viscous (pure rheological) component F_r and a magnetic field dependent (magneto-rheological) component F_s .

$$F_s = \tau_0(H) \operatorname{sgn}(\dot{\gamma}) Lw = \tau_0(H) \operatorname{sgn}(S) Lw$$

$$F_r = \frac{\mu SLw}{g}$$

We could used above two equation established the minimum volume of active fluid.

and the

$$V = Lwg = \left[\frac{\mu}{\tau_0^2}\right] \times \left[\frac{F_r}{F_s}\right] \times F_s \times S$$

2.2 Effect of MQL

The basic assumption regarding the fluid flow are (1) It is incompressible Newtonian fluid (2) The fluid motion is a flow with average velocity relative to the shaft.

In the case of incompressible flow through the bore of tool shaft, the nature of the flow is determined by the value of the Reynolds number.

$$\operatorname{Re} = \rho_f UD / \mu$$

where ρ_f is the density of the fluid, U is the average flow velocity, D is the internal diameter of shaft of the fluid, and μ is the viscosity of the fluid. The flow is laminar when Re ≤ 2300 .

Because the Reynolds number is small, the fluid flow is laminar (Chapter 4). Since the shaft is of small displacement, we assume that fluid flow in a shaft is similar to the flow in a tube. The velocity can be obtained by knowing fluid quantity f_q and the cross-sectional of

fluid flow A_f :

$$U = \frac{f_q}{A_f}$$

Due to the incompressibility of fluid, the high pressure gas will reduced the crosssectional of fluid when applying MQL. If the volume ratio of gas to fluid is t, the crosssectional of the fluid flow is

$$A_f = \frac{\pi D^2}{4(1+t)}$$



2.3 Equation of Motion Without Damper

In the chapter, we drive the equation of motions of BTA drill shafts, containing flowing fluid and subjected to a axial compressive force. The equation of motions of the BTA drill shaft is based on Euler-Bernoulli beam model.

The basic assumptions for the shafts in deriving the governing equations are as follow: (1) The drill shaft has a uniform cross section along its length L. (2) The plane section is normal to the centrical line of the drill shaft in the undeformed geometry and Poisson's effects are ignored, i.e., stresses through the thickness of the shaft are ignored. (3) The drill shaft is balanced, i.e., at every cross section, the mass center coincides with the geometric center. (4) Axial deformations due to axial compressive force applied at the ends are ignored. (5) The fluid-flow velocity is constants in axial direction.(6)The drill shaft is assumed to be isotropic and homogeneous.

The system to be dealt with is shown in Fig 2.2. The differential equations of motion of the dill shaft can be derived by applying Hamilton's principle, given by:

$$\delta \int_{t^2}^{t_1} (T - V + W) dt = 0 \tag{2.1}$$

where *T* and *V* are the kinetic and potential energies and δW is the virtual work done by the axial compressive force. All of the quantities are specified on the moving co-ordinate system in subsequent discussion.

The kinetic energy of the drill shaft due to transverse and flowing fluid could be express as:

$$T = \frac{1}{2} \int_0^L (\rho A \dot{u}^2 + \rho_f A_f \dot{u}^2 + 2\rho_f A_f U \dot{u} u' + \rho_f A_f U^2) dx$$
(2.2)

where ρ is the mass density of drill tube, A is the cross-sectional area of the drill tube,

 ρ_f is the density mass of fluid, A_f is the cross-sectional of fluid flow, u is the lateral displacement, the primes and overdots denote partial derivatives with respect to x ant time t.

The potential energy of the drill shaft due to bending and shear is expressed as:

$$V = \frac{1}{2} \int_0^L E I u'^2 dx$$
 (2.3)

where E is Young's modulus of the drill tube, I is transverse moment of inertia of a cross-section of the drill.

Since axial compressive force for a Euler-Bernoulli beam is ignored:

$$W = 0 \tag{2.4}$$

Applying Hamilton's principe, the equations of motion for a rotating drill shaft containing flowing fluid and subject to a axial compressive force in a moving co-ordinate system can obtained as:

$$\ddot{u} + \frac{2\rho_f A_f U}{\rho A + \rho_f A_f} \dot{u}' + \frac{\rho_f A_f U^2}{\rho A + \rho_f A_f} u''' + \frac{EI}{\rho A + \rho_f A_f} u'''' = 0$$
(2.5)

If the flowing fluid is ignored for a non-rotating drill shaft, it is the same as the equations in [26]. This equations indicate that transverse motion is damped by the velocity of the fluid.

2.4 Simplified Equation of Motion With Damper

The equation of BTA drill shaft damped by a damper with damping constant *c* at $x = \alpha L$ can obtained as:

$$\ddot{u} + \frac{2\rho_f A_f U}{\rho A + \rho_f A_f} \dot{u}' + \frac{\rho_f A_f U^2}{\rho A + \rho_f A_f} u''' + \frac{EI}{\rho A + \rho_f A_f} u'''' + \frac{c}{\rho A + \rho_f A_f} \dot{u} \delta(x - \alpha L) = 0 \quad (2.6)$$

where $\delta(x)$ denotes the Dirac function

The Eq(2.6) can be nondimensionalized by the following dimensionless parameters:

 $\overline{x} = \frac{x}{L}$

$$\overline{U} = UL(\frac{\rho_f A_f}{EI})^{1/2}$$

$$\overline{\rho}_f = \frac{\rho_f A_f}{\rho A + \rho_f A_f}$$

$$\overline{c} = c \frac{L}{\left[EI(\rho A + \rho_f A_f)\right]^{1/2}} = \frac{c}{(\rho A + \rho_f A_f)L\omega}$$

$$\omega^2 = \frac{EI}{(\rho A + \rho_f A_f)L^4}$$

where ω denotes the eigenfrequency of the undamped beam without fluid.

which takes the following form:

$$\ddot{u} + 2\bar{U}\bar{\rho}_{f}^{1/2}\dot{u}' + \bar{U}^{2}\tilde{u}'' + \tilde{u}'''' + \bar{c}\dot{u}\delta(\bar{x} - \alpha) = 0$$
(2.7)
we set following parameters:

$$k_{1} = 2\bar{U}\bar{\rho}_{f}^{1/2}$$

$$k_{2} = \bar{U}^{2}$$

we get

$$\ddot{\tilde{u}} + k_1 \dot{\tilde{u}}' + k_2 \tilde{u}'' + \tilde{u}'''' + \bar{c}\dot{\tilde{u}}\delta(\bar{x} - \alpha) = 0$$
(2.8)

The corresponding boundary conditions for both clamped ends are:

u(0,t) = u'(0,t) = u(L,t) = u'(L,t)



Fig. 2.1 Shear mode of MRF





Fig. 2.2 Damped beam system containing flowing fluid

Chapter 3 Method of Solution

3.1 Eigenvalues of the Equation of Motion

An approximate series solution of the differential equation (2.6) from Galerkin's Method can be used in the form

$$\tilde{u}(\bar{x},t) \approx \sum_{r=1}^{n} u_r(\bar{x}) \eta_r(t)$$
(3.1)

where $u_r(\bar{x})$ are the orthogonal eigenfunctions or mode shape functions of the no fluid contained Euler-Bernoulli beam with the same boundary conditions of the system and $\eta_r(t)$ are the time dependent generalized coordinates.

The eigenfunctions
$$u_r(x)$$
 are found to be
 $u_r(\overline{x}) = \cosh(\beta_r \overline{x}) - \cos(\beta_r \overline{x}) - \sigma_r[\sinh(\beta_r \overline{x}) - \sin(\beta_r \overline{x})]$
(3.2)
with

with

$$\sigma_r = \frac{\cosh\beta_r - \cos\beta_r}{\sinh\beta_r - \sin\beta_r}$$
(3.3)

where
$$\beta_r$$
 are the solution of
 $\cosh(\beta_r)\cos(\beta_r) = 1$ (3.4)

The values of β_r can not expressed as exact forms and we can compute these values listed in Table 3.1. Also the first five mode shape of undamped shaft shown in Fig. 3.1

Substituting equation (3.1) into equation (2.8) and both sides of the equation are multiplied by the sth eigenfunction $u_s(x)$ and integrated from 0 to 1.By using the orthogonality property of the eigenfunctions, the following set of ordinary differential equations for the $\eta_s(t)$ is obtained

$$a_{rs}\ddot{\eta}_{r} + k_{1}b_{rs}\dot{\eta}_{r} + k_{2}c_{rs}\eta_{r} + d_{rs}\eta_{r} + \bar{c}u_{s}(\alpha)\sum_{r=1}^{n}u_{r}(\alpha)\dot{\eta}_{r} = 0$$
(3.5)

The elements of matrices a_{rs} , b_{rs} , c_{rs} , d_{rs} are:

$$a_{rs} = \begin{cases} 0 & r \neq s \\ 1 & r = s \end{cases}$$

$$b_{rs} = \begin{cases} \frac{4\beta_r^2 \beta_s^2}{\beta_r^4 - \beta_s^4} \{(-1)^{n+m} - 1\} & r \neq s \\ 0 & r = s \end{cases}$$

$$c_{rs} = \begin{cases} \frac{4\beta_r^2 \beta_s^2}{\beta_r^4 - \beta_s^4} (\beta_r \sigma_r - \beta_m \sigma_m) \{(-1)^{n+m} - 1\} & r \neq s \\ -\beta_r \sigma_r & r = s \end{cases}$$

$$d_{rs} = \begin{cases} 0 & r \neq s \\ \beta_r^4 & r = s \end{cases}$$

We can obtain the following form

 $A_{rs}\ddot{\eta}_r + B_{rs}\dot{\eta}_r + C_{rs}\eta_r = 0 \tag{3.6}$

where

$$A_{rs} = a_{rs}$$

$$B_{rs} = k_1 b_{rs} + \overline{c} u_s(\alpha) u_r(\alpha)$$

$$C_{rs} = k_2 c_{rs} + d_{rs}$$

If we let

$$Q = \begin{cases} \eta_r \\ \dot{\eta}_r \end{cases}$$
$$P = \begin{pmatrix} \overline{0} & I \\ -A^{-1}C & -A^{-1}B \end{cases}$$

or the form of

$$\dot{Q} = PQ \tag{3.7}$$

It is an eigenvalue problem and by letting

$$Q(t) = \overline{Q}e^{\lambda t} \tag{3.8}$$

and substituting it into Eq (3.7) we have

$$P\bar{Q} = \lambda \bar{Q}$$
(3.9)

We can solve the eigenvalues of the matrix P, and find 2r eigenvalues λ_j which are

complex numbers composed of real parts and image parts. Note that the image parts are equal to the dimensionless eigenfrequencies of the tool shaft system.

The modal natural frequency ω_i , modal damping ratio ζ_i can be defined as following:

$$\boldsymbol{\omega}_i = (\lambda_j \lambda_{j+1})^{1/2} \tag{3.10}$$

$$\zeta_i = -\frac{\lambda_j + \lambda_{j+1}}{2\omega_i} \tag{3.11}$$

3.2 Sensitivities of Eigenvalues

To obtained the effect of damping coeffcient and position of damper, neglect the flowing fluid factor. In reference, the sensitivity of eigenvalues of a viscously damped clamped-free Bernolli-Euler beam was investigated. Thus the sensitivity of eigenvalues with respect to the changes in the magnitude of the damping constat and location of the damper attachment point can be obtained.[60]

Thus the system of equation of damped shaft without fluid from equation (3.5) is:

$$a_{rs}\ddot{\eta}_r + d_{rs}\eta_r + \bar{c}u_s(\alpha)\sum_{r=1}^n u_r(\alpha)\dot{\eta}_r = 0$$
(3.12)

If the solution of the form

$$\eta_s(t) = \overline{\eta}_s e^{\lambda t}$$

and substituting it into (3.12), the following set of equations are obtained:

$$[(\lambda^{2}I + \Omega) + \lambda \overline{c}a(\alpha)a^{T}(\alpha)]\overline{\eta} = 0$$
where
$$\overline{\eta} = [\overline{\eta}_{1}, ..., \overline{\eta}_{n}]^{T}$$
(3.13)

$$a(\overline{x}) = [u_1(\overline{x}), \dots, u_2(\overline{x})]^T$$

 $\Omega = diag(\beta^4)$

then

$$\det[(\lambda^2 I + \Omega) + \lambda \overline{c}a(\alpha)a^T(\alpha)] = 0$$
(3.14)

By using the formula :

$$\det(\mathbf{A} + \mathbf{B}pp^{T}) = \det A\{1 + \mathbf{B}p^{T}\mathbf{A}^{-1}p\}$$

we can find the following correspondences

$$A = \lambda^2 I + \Omega$$
, $p = a(\alpha)$, $B = \overline{c}\lambda$

Hence the characteristic equation (3.14) can be reformulated as

$$1 + \overline{c}\lambda \sum_{r=1}^{n} \frac{u_r^2(\alpha)}{\lambda^2 + \beta_r^4} = 0$$

Then we can begin with the sensitivity of the eigenvalues with respect to the viscous damping constant \overline{c} .

$$\frac{\partial \lambda}{\partial \overline{c}} = \lambda' = \frac{-\lambda}{\overline{c} \left[1 + 2\lambda^3 \overline{c} \sum_{r=1}^n \frac{u_r^2(\alpha)}{(\lambda^2 + \beta_r^4)^2} \right]}$$
(3.13)

Hence, it give an approximate formula for the eigenvalue $\lambda(c)$ if the damping constant of the damper is changed by a small amount $\Delta \overline{c}$

$$\lambda(\overline{c} + \Delta \overline{c}) \approx \lambda(\overline{c}) + \lambda' \Delta \overline{c} \tag{3.14}$$

By the similar operation [60] $\frac{\partial \lambda}{\partial \alpha} = \frac{-\left\{\sum_{r=1}^{n} \frac{u_r(\alpha)u_r'(\alpha)}{\lambda^2 + \beta_r^4}\right\}}{\left(\sum_{r=1}^{n} \frac{u_r^2(\alpha)}{\lambda^2 + \beta_r^4} - 2\lambda \sum_{r=1}^{n} \frac{u_r^2(\alpha)}{(\lambda^2 + \beta_r^4)^2}\right)}$ (3.15)

where
$$u'_r(\alpha) = \beta_r \left[\sinh(\beta_r \alpha) + \sin(\beta_r \alpha) - \sigma_r [\cosh(\beta_r \alpha) - \cos(\beta_r \alpha)] \right]$$

$$\lambda(\alpha + \Delta \alpha) \approx \lambda(\alpha) + \frac{\partial \lambda}{\partial \alpha} \Delta \alpha$$
 (3.16)

Mode r	β_r	Mode r	β_r
1	4.73004	6	20.4204
2	7.8532	7	23.5619
3	10.9956	8	26.7035
4	14.1372	9	29.8451
5	17.2788	10	32.9867

Table 3.1 The values of β_r



Fig 3.1 Undamped mode shapes of mode $1 \sim 5$

Chapter 4 Simulation

In order to solve the eigenvalue problem of BTA shaft, the following values from Catalog are used to examine the forgoing theoretical analysis:

Tube Length: L = 1.6m

Tube internal diameter: 11.5mm

Tube external diameter: 17.0mm

Cross-sectional area of the shaft: $A = 1.231 \times 10^{-4} m^2$

Cross-sectional area of the fluid: $A_f = 1.039 \times 10^{-4} m^2$

Tube density: $\rho = 7860 kg / m^3$

Fluid density: $\rho_f = 871 kg / m^3$

Absolute viscosity: $\mu = 0.383 kg / m \cdot sec$

Fluid quantity : $f_q = 60l / \min$

Young's Modulus: $E = 2.06 \times 10^{11} Pa$

Moment of inertia: $I = 3.214 \times 10^{-9} m^2$

Catalog recommends the fluid quantity $f_q = 50 \sim 100 l / min$. When fluid quantity

 $f_q = 60l / \min$ we have

$$U = \frac{f_q}{A_f} = \frac{60l \, / \min}{1.039 \times 10^{-4} \, m^2} = 9.625 \, m \, / \sec$$

$$\operatorname{Re} = \frac{\rho_f UD}{\mu} = \frac{866 \times 9.625 \times 0.023}{0.383} = 500.6$$

We obtain that the fluid flow is laminar, and assumption in Chapter 2.2 is correct.

4.1 Calculate the Eigenvalue Problem

Table 4.1 shows the undamped natural frequencies of the tool shaft without fluid c = 0, U = 0. In order to figure out the damped natural frequencies and damping ratio effected by fluid and damper, Table 4.2 is the natural frequencies and damping ratio of damped shaft without fluid when damper placed at 0.6L, c = 100N/(m/s), U = 0. The natural frequencies and damping ratio decrease as the damping coefficient increases. But the effect of damper on mode 1, mode 4, mode 6, mode 7, mode 9 are more obvious due to the displacement of damper.

Table 4.3 is the natural frequencies and damping ratio shaft without damper with fluid $U = 9.625 m / \sec, c = 0$. The natural frequencies and damping ratio decrease as the flow velocity increases. Compared the effect between damper and fluid flow that damper causes more change of frequencies and damping ratio. But the influence of damper is dependent on the damper location.

Finally Table 4.4 shows the damped natural frequencies and damping ratio of the tool shaft with fluid when damper placed at 0.6L, c = 100N / (m / s), $U = 9.625m / \sec$.

Table 4.1 Undamped natural frequencies of the tool shaft without fluid flow

mode	Natural Frequencies
1	22.3732784
2	61.6727502
3	120.9032193
4	199.8604238
5	298.5569294
6	416.9927361
7	555.1631316
8	713.0769122
9	890.7299940
10	1088.1223768

 $U = 0 \ c = 0$

Table 4.2 Damped Natural Frequencies and damping ratio of the Tool Shaft

1		
mode	Natural Frequencies	Damping Ratio
1	21.9141356	0.201550731
2	61.6306496	0.036943528
3	120.9002976	0.006951992
4	199.8176701	0.020683087
5	298.5569115	0.000345840
6	416.9790264	0.008108901
7	555.1590495	0.003834828
8	713.0763723	0.001230591
9	890.7203114	0.004662689
10	1088.1223719	0.000095731

without fluid	flow $U =$	• 0 <i>c</i> =	100
		8	100

Table 4.3 Natural Frequencies and damping ratio of the shaft without damper

mode	Natural Frequencies	Damping Ratio
1	22.3715884	0.001648109
2	61.6717211	0.000597856
3	120.9024871	0.000304963
4	199.8598553	0.000184483
5	298.5564647	0.000123497
6	416.9923432	0.000088420
7	555.1627913	0.000066414
8	713.0766121	0.000051706
9	890.7297255	0.000041394
10	1088.1221340	0.000033884

with fluid flow $U = 9.625 m / \sec c = 0$

Table 4.4 Damped Natural Frequencies and damping ratio of the tool shaft with fluid

when damper placed at 0.6L, c = 100N / (m/s), $U = 9.625m / \sec$

mode	Natural Frequencies	Damping Ratio
1	21.9048214	0.203213791
2	61.6282566	0.037541995
3	120.8993091	0.007256998
4	199.8163386	0.020867630
5	298.5564341	0.000469338
6	416.9783345	0.008197329
7	555.1585678	0.003901245
8	713.0760268	0.001282298
9	890.7198710	0.004704084
10	1088.1221255	0.000129616

4.2 Sensitivity of the Eigenvalues of the Shaft with Damper

Table 4.5 gives an indication on the accuracy of the sensitivity related equation (3.14) Small changes of the damping constant c = 100N/(m/s) are taken as $\Delta c = 1,5,10$ respectively. Similarly Table 4.6 gives an indication on the accuracy of the sensitivity-based formula (3.16). Small changes in the location of the damper attachment point are taken as $\Delta \alpha = 0.0005, 0.001, 0.005$.

$\Delta c = 1$	$\Delta c = 5$	$\Delta c = 10$
-4.508387±21.909544 i	-4.504536±21.891178 i	-4.499721±21.868222 i
-2.276462±61.630189 i	-2.268675±61.628346 i	-2.258942±61.626044 i
-0.839698±120.900269 i	-0.836420±120.900156 i	-0.832322 ± 120.900015 i
-4.133730±199.817668 i	-4.133730±199.817662 i	-4.133731 ± 199.817655 i
-0.103314±298.556911 i	-0.103544±298.556912 i	-0.103836±298.556913 i
-3.382580±416.979025 i	-3.387492±416.979021 i	-3.393631±416.979016 i
-2.128986±555.159050 i	-2.129110±555.159052 i	-2.129266±555.159054 i
-0.877605±713.076371 i	-0.877985±713.076368 i	-0.878464±713.076364 i
-4.153231±890.720311 i	-4.153368±890.720313 i	-4.153540 ± 890.720314 i
-0.104178±1088.12237 i	-0.104225±1088.12237 i	-0.104283 ± 1088.12237 i

Table 4.5 Eigenvalues due to the change of the damping constant c by Δc

$\Delta \alpha = 0.0005$	$\Delta \alpha = 0.001$	$\Delta \alpha = 0.005$
-4.501316±21.915787 i	-4.493253±21.917441 i	-4.27734±21.930771 i
-2.296618±61.629973 i	-2.314835±61.629292 i	-2.460658±61.623642 i
-0.821902±120.900425 i	-0.803443 ± 120.900549 i	-0.661704 ± 120.901408 i
-4.142648±199.817485 i	-4.151160±199.817308 i	-4.20441 ± 199.816195 i
-0.114861 ± 298.556907 i	-0.127070±298.556902 i	-0.245863 ± 298.556828 i
-3.345933±416.979312 i	-3.310006±416.979598 i	-3.006178±416.981899 i
-2.179115±555.158854 i	-2.229248±555.158655 i	-2.625986±555.156920 i
-0.831969±713.076426 i	-0.787356±713.076477 i	-0.467411 ±713.076759 i
-4.171926±890.720223 i	-4.188836±890.720144 i	-4.257137±890.719820 i
-0.126961±1088.122369i	-0.151934±1088.12236 i	-0.426376±1088.12229 i

Table 4.6 Eigenvalues due to the change of the damper attachment point α by $\Delta \alpha$

4.3 Shaft Behavior Effected by Placement of Damper



The vibration of any modes can be controlled by changing the damper attachement point. Seeing mode shape (Fig. 3.1), the damper position can be selected to control the natural frequency and damping ratio of any modes. In order to obtain the effect, the damper placed at 0.3L, 0.5L, 0.8L is chosen to control the mode 2, mode 1 and mode 3.

Table 4.7 and Table 4.10 shows the natural frequency and damping ratio controlled of each modes at different damper placement. The smaller natural frequency and larger damping ratio of mode 1 is at 0.5L, mode 2 at 0.3L, mode 3 at 0.8L. The results is exactly the same as prediction that obtained by mode shape (Fig. 3.1).

Mode	0.3 <i>L</i>	0.5 <i>L</i>	0.8 <i>L</i>
1	22.22667439	21.71949620	22.3583680
2	61.48373026	61.67275024	61.5947930
3	120.89254994	120.82996362	120.8631327
4	199.86006195	199.86042384	199.8260821
5	298.53250491	298.52654171	298.5553666

Table 4.7 Natural frequency due to placement of damper

Table 4.8 Damping ratio due to placement of damper

Mode	0.3 <i>L</i>	0.5 <i>L</i>	0.8 <i>L</i>
1	0.114290593	0.239977559	0.03650243
2	0.078328539	0	0.05026455
3	0.013284855	0.034805757	0.04002990
4	0.001902990	0	0.01853719
5	0.127910337	0.014267223	0.00323560



4.4 Shaft Behavior Effected by MQL Applying

Finally, Table 4.9 and Table 4.10 compare the natural frequency and damping ratio when MQL applying under the ratio of gas to fluid is 0.2, 0.5 and 0.8. The flow velocity U and cross-section area of fluid A_f are listed in Table 4.11. The results show the natural frequency decrease and damping ratio increase as the air increase.

Mode	<i>Ratio</i> = 0.2	<i>Ratio</i> = 0.5	<i>Ratio</i> = 0.8
1	22.371255	22.370756	22.370258
2	61.671516	61.671211	61.670905
3	120.902341	120.902123	120.901905
4	199.859742	199.859572	199.859402
5	298.556372	298.556233	298.556094
6	416.992264	416.992147	416.992029
7	555.162723	555.162621	555.162519
8	713.076552	713.076462	713.076372
9	890.729671	890.729591	890.729511
10	1088.122085	1088.122012	1088.121940

Table 4.9 Natural frequency due to the ratio of gas to fluid

Table 4.10 Damping ratio due to the ratio of gas to fluid

Mode	<i>Ratio</i> = 0.2	<i>Ratio</i> = 0.5	<i>Ratio</i> = 0.8
1	0.001659903	0.001672063	0.001680330
2	0.000602128	0.000606528	0.000609517
3	0.000307141	0.000309385	0.000310908
4	0.000185801	0.000187158	0.000180795
5	0.000124379	0.000125287	0.000125904
6	0.000089052	0.000089702	0.000090143
7	0.000066888	0.000067377	0.000067771
8	0.000052076	0.000052456	0.000052714
9	0.000041689	0.000041994	0.000042200
10	0.000003412	0.000034376	0.000034545

Ratio	$U(m \mid sec)$	$A_f(m^2)$
0.2	11.554	8.655×10^{-5}
0.5	14.443	6.924×10^{-5}
0.8	17.332	5.77×10^{-5}

Table 4.11 Flow velocity U and cross-section area of fluid due to the ratio of gas to fluid



Chapter 5 Conclusions

This study deals with the eigenvalues of a damped BTA drill shaft with fluid-flow. The boundary conditions of the beam is assumed clamped-clamped. Also the sensitivity formulas with respect to changes in the magnitude of the damping constant and location of the damper attachment point have been established.

By doing research on eigenvalues and sensitivity, it is helpful when engineers design a changeable damping system like MR damper or optimize design about the damper location and damping coefficient. Finally, this study has established a simple formula about the influence of natural frequency and damping ratio of BTA shaft when applying MQL.



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