

姓 名	會 費	友聲基金	同學錄印刷費	永久會費
古 華 光		500		1,000
張 維 淮		1,000		
陳 拓 光	200	200	100	
謝 志 中		100		1,000
李 能 松		500		
游 耿 能		100		1,000
何 宇 澄	100	200		
李 永 升		200		1,000
黃 文 山				1,000
周 敢		500		
曾 怡 禎				1,000
洪 瑞 浩	100	100		
劉 光 霽	100			
許 榮 貴				1,000
英國同學會		1,940		
英國同學會		5,676		
錢 珽		1,000		
章 鴻 志	100	200		
馮 大 宗	100	500		
宋 真 堯	200	300		
謝 振 德		100		
邱 名 棟	100	200		
吳 永 春		1,000		1,000
吳 國 光		2,000		1,000
徐 忠 猷	100	300		
楊 志 隆		200		1,000
張 西 緣		800		
趙 曾 珽		4,000		

美洲校友基金會財務報告

茲附奉美洲校友基金會財務報告、及捐款人名單、致校友函，基金會上年度收支總報告，希一併惠予刊載。

美洲校友會第四屆聯誼會於一九八〇年舉行，現場收支已在會刊盍簪四集中發表，茲將印發會刊收支報告乙份寄上，亦請在友聲發表以作結束，無任企感。

此祝 撰安

弟徐 名 樸 上 10/3/83

CHIAO TUNG UNIVERSITY ALUMNI FOUNDATION OF AMERICA, INC.

44 Jennie Dugan Road, Concord, Mass. 01742

August 7, 1983

Dear Alumni:

During the fiscal year ending March 31, 1983, the foundation processed a variety of transactions totaling \$57,365 in receipts of contributions and \$25,015 in disbursements of grants and donations reflecting a fairly active year. The following is a summary statement of the contributions received and the grants and donations disbursed by respective funds:

A. Contributions Received

1. T. C. Tsao Scholarship Fund	\$20,272
2. Ai-Ju Yuan Memorial Fund	20,000
3. Chow Wei-Kan Memorial Fund	7,866
4. PRC Lecture Fellowship Fund	3,000
5. H. H. Ling Memorial Fund	2,575
6. General Fund (incl. Microcomputer Donation)	2,452
7. Xian JTU Copying Machine Donation	1,200
Total	\$57,365

B. Grants and Donations Disbursed

1. Ai-Ju Yuan Memorial Fund: Transferred to NCTUASFC, Taiwan	\$20,000
2. PRC Lecture Fellowship Fund: 2 Grants	1,800
3. Library & Facility Fund: 3 microfiche readers to Hsinchu CTU	1,515
4. Merchant Marine College Fund: 1 grant to MMC professor, Hsinchu CTU	1,200
5. General Fund: Shipping and customs duties for 3 microcomputer kits to Shanghai JTU	500
Total	\$25,015

CHIAO TUNG UNIVERSITY ALUMNI FOUNDATION OF AMERICA, INC.

44 Jennie Dugan Road, Concord, Mass. 01742


A list of the donors to the respective funds is attached.

For your information, including contributions received in prior year and also thru July 1983, the cumulative contributions received for H. H. Ling memorial fund have now reached \$3,315, for Xian JT-CD donation \$6,185, and for microcomputer donation \$795. T. C. Tsao and Chow Wei-Kan fund totals are the same as shown in the fiscal 1982 summary. On the disbursements side, the donation of 3 microfiche readers to Hsinchu CTU was the phase one distribution of the planned liquidation of the Library and Facility fund, to be followed with a microfiche reader-printer and reference books all going to Hsinchu CTU, which had been voted by the Executive Committee in October 1981 based on the recognition that the fund was originally raised in 1973-74 dedicated for the library buildings of Hsinchu alma mater. The microcomputer kits donated to Shanghai JIU had a final cost of \$4,720 of which \$3,925 were expended from the General fund.

The FRC Lecture Fellowship grants will continue to be awarded on fund available basis to the qualified applicant who plans to make a lecture tour of at least five weeks as requested by our alma mater on the mainland. One grant has been awarded in 1983.

Finally, a few words about the operation of the foundation may be in order. In the past three years the foundation had received a number of inquiries from alumni in the United States and China for financial assistance or tax deductible contributions for the benefit of an individual or promoting an alumni club. While sympathizing on the merit of such requests, we regrettably had to resist overstepping the prevailing scope of foundation's acceptance and distribution of funds which primarily consists of donations to our alma mater and scholarship grants. There are two basic reasons. First, we intend to be conservative in order not to jeopardize the foundation's exempt status. Therefore, we have kept the foundation away from the social activities of alumni association; for instance, all special contributions by Dr. An Wang to the CTUAAA Fourth Reunion and the subsequent printing of its proceedings totaling \$5,725 were not handled thru the foundation. Even on charitable or educational cases we could not accept any contribution with predetermined beneficiary requested by the donor which IRS specifically prohibits. Secondly, we have to recognize that the foundation has only very limited funds which would not permit to make financial assistance to individual alumni on a general and fair basis. We hope you will agree that the above stated policy is for the best interest of your foundation.

Sincerely yours,


M. P. Hsu, President

The Chiao Tung University Alumni Foundation of America, Inc.

Annual Fiscal Report

For The Fiscal Year Ended March 31, 1983

<u>Statement</u>	<u>Reference</u>
Balance Sheet As of March 31, 1983	Exhibit A
Statement of Income And Expenses For The Fiscal Year Ended March 31, 1983	Exhibit B
Statement of Receipts And Expenditures For The Fiscal Year Ended March 31, 1983	Schedule A-1
Investment In Securities As of March 31, 1983	Schedule A-2

Prepared By
Peter Tens
Treasurer

EXHIBIT A

The Chiao Tung University Alumni Foundation of America, Inc.

Balance Sheet

As of March 31, 1983

<u>Assets</u>	<u>Total</u>	<u>Merchant Marine College Fund</u>	<u>Library And Facility Fund</u>	<u>Prc Lecture Fund</u>	<u>T. C. Tsao Fund</u>	<u>General Fund</u>
Cash In Banks	\$ 66,866.16	\$ 24,615.20	\$ 2,063.22	\$ 1,698.62	\$ 21,585.61	\$ 16,903.51
Investments In Securities Schedule A-2	\$ 88,437.67	\$ 52,520.04	\$ 26,222.29	\$ 7,152.62	\$ 0.00	\$ 2,542.72
Total Ass Ts	\$ 155,303.83	\$ 72,135.24	\$ 28,285.51	\$ 8,851.24	\$ 21,585.61	\$ 19,446.23

Liabilities And Balance

Liabilities	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Balance-Exhibit B	\$ 155,303.83	\$ 72,135.24	\$ 28,285.51	\$ 8,851.24	\$ 21,585.61	\$ 19,446.23
Total Fund Balance	\$ 155,303.83	\$ 72,135.24	\$ 28,285.51	\$ 8,851.24	\$ 21,585.61	\$ 19,446.23

EXHIBIT B

The Chiao Tung University Foundation of America, Inc.

Statement of Income And Expenses

For The Fiscal Year Ended March 31, 1983

<u>Income</u>	\$ 9,285.62
Interest And Dividend Income	\$ 54,138.51
Cash Donations Received	\$ (25.00)
Capitat Gain (Or Loss)	\$ 63,399.13
Total Income	\$ 98,598.24
<u>Expenses</u>	\$ 134.00
Postage	\$ 1,515.45
Donation of Realiest Micrographic System (Taiwan, CTU)	\$ 1,200.00
Fellowship To Professor Y. J. Sia (Taiwan, CTU)	\$ 1,200.00
Prc Scholarship to Sze-Tsung Wei	\$ 600.00
Prc Scholarship fo Omar Wing	\$ 20,000.00
Ai-Ju Yuan Memorial Scholarship Fund to CTU, Taiwan	\$ 500.00
Shipping Cost of Microcomputer Systems	\$ 25,149.45
Total Expenses	\$ 38,249.68
Net Increase (Or Decrease)	\$ 117,054.15
Fund Balance-April 1st, 1982	\$ 155,303.83
Fund Balance-March 31, 1983	\$ 117,054.15

The Chiao Tung University Alumni Foundation Of America, Inc.

Statement Of Receipts And Expenditures

For The Year Ended March 31, 1983

	Merchant Marine Correge Fund	Library	Prc Lecture Fund	General Fund	T. C. Tsao Fund	Total
Cash Beginning						
April 1, 1982	\$ 328.92	\$ 29.00	\$ 248.62	\$ 7,984.94	\$ 0.00	\$ 8,591.48
Add: Receipts						
Interest Income	100.00	100.00	250.00	1,102.01	1,613.11	3,165.12
Divident Income	4,186.28	1,934.22	0.00	0.00	0.00	6,120.50
Donation	0.00	0.00	3,000.00	31,166.01	19,972.50	55,138.51
Stocks Sold	20,000.00	0.00	0.00	0.00	0.00	20,000.00
Stocks Bought	0.00	0.00	0.00	0.00	0.00	0.00
Cash Balance	\$24,615.20	\$ 2,063.22	\$ 3,498.62	\$40,252.96	\$21,585.61	92,015.61

Less: Expenditures

Postage	0.00	0.00	0.00	134.00	0.00	134.00
Realiest Systems	0.00	1,515.45	0.00	0.00	0.00	1,515.45
Y. J. Sha	1,200.00	0.00	0.00	0.00	0.00	1,200.00
Microcomputer Shipping	0.00	0.00	0.00	900.00	0.00	500.00
Ai-Ju Yuan Scholarship	0.00	0.00	0.00	20,000.00	0.00	20,000.00
Prc Fund	0.00	0.00	1,800.00	0.00	0.00	1,800.00
Total Expenditure	1,200.00	1,515.45	1,800.00	20,634.00	0.00	25,149.45

Cash Balance (3/31/83)

Ready Asset Acct	23,415.20	547.77	1,698.62	11,196.31	0.00	36,857.90
Savings Account	0.00	0.00	0.00	8,422.65	2,158.19	10,580.84
Fidelity Account	0.00	0.00	0.00	0.00	19,427.42	19,427.42
Cash Balance	\$23,415.20	\$ 547.77	\$ 1,698.62	\$19,618.96	\$21,585.61	\$66,866.16

Divident & Interest By Fund

Interest Income	100.00	100.00	250.00	1,102.01	1,613.11	3,165.12
Divident Income	4,186.28	1,934.22	0.00	0.00	0.00	6,120.50

Total Divident And

Interest Income	\$ 4,286.28	\$ 2,034.22	\$ 250.00	\$ 1,102.01	\$ 1,613.11	\$ 7,362.82
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Note: Chow-Wei Kan (周維幹) Scholarship, H. H Ling (凌鴻勛) Scholarship, Xctu Copier Fund And Microcomputer Fund Are All Included In The General Fund.

Schedule A-2

The Chiao Tung University Alumni Foundation of America, Inc.
Investment in Securities
As of March 31, 1983

Merchant Marine College Fund	Cost
70 Shres Indianapolis Power & Light 4% Pref.	3,245.10
10 Shres West Texas Utilities 4.4% Pref.	529.70
80 Shres Wisconsin Power & Light 4.5% Pref.	4,264.80
170 Shres Public Service Light & Gas 8.08% Pref.	15,000.70
22M Shres Philadelphia Electric Bond 8.5% Due 2004	20,459.00
10,000 Shres Hsehd Fin 5B 8 1/2 83rG	9,020.67
Subtotal	\$52,520.04
Library & Facility Fund	Cost
30 Shares Public Service Electric & Gas 8.08% Pref.	2,668.60
20,000 Shares Gen Mtrs Acpt 8 7/8 85rg	16,830.00
7,000 Shares Sten R. Jun 15 Eq 8 7/8 85Rd	5,932.99
1,000 Shares Sthn Nv15 Eq 7 375% 85Rd	794.70
Subtotal	\$26,222.29
Prc Lecture Fund	Cost
9,000 Shares Sthn Nv15 Eq 7 375% 85 Rd	\$ 7,152.62
General Fund	Cost
3,000 Shares Sthn R. Jun15 Eq 8 7/8 85Rd	\$ 2,542.72
Total Current Investment	\$88,437.67

Expenditures

April 1st, 1982- July 31, 1983

1. PRC Scholarship to Sze-Tsung Wie	1,200.00
2. PRC Scholarship to Omar Wing	600.00
3. Realist Micrographic System	1,515.45
4. Postage	134.00
5. Ai-Ju Yuan Memorial Scholarship Fund to CTU (Taiwan)	20,000.00
6. Fellowship to Y. J. Sha	1,200.00
7. Shipping Cost of Microcomputer System	500.00
Fiscal Year ended March 31, 1983	
Subtotal	25,149.45
8. PRC Scholarship to T. Y. Tong	
	1,800.00
9. Fellowship to Y. J. Sha (from M.M Fund)	1,200.00
10. Information Technology Inc. (from Library Fund)	6,450.00
11. Chow Wei-Ken Memorial Fund to CTU (Taiwan)	700.00
TOTAL	35,299.45

Note: Item 1-7 are entered as the expenditures in the fiscal report ended March 31, 1983. Item 7 and greater will be entered in the next fiscal year's report.

DONATION

April 1st, 1982—July 31, 1983

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling Scholarship</u>	<u>T. C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fund</u>	<u>General/ Micro Computer</u>
1. Theodore Y. Wu		25				25
2. Chi-Hua Wu (General Fund)		100				
3. Sze-Hou Chang		200				
4. Edith L. Kao		25				
5. Keh-Ming Lu		25				
6. Ming-Po Hsu		500				
7. Albert Chiang						
8. C.T. & W. J. Shen			500			
9. K. T. Cheng			40			
10. H. Y. Li			50			
11. T. Y. & S. C. Toong			100			
12. Min L. Lee			500			
13. Christina Ching Tsao			195			
14. Frank & Katharine Wang			100			

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling Scholarship</u>	<u>T. C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fund</u>	<u>General/ Micro Computer</u>
15. Utah Tsao			150			
16. Paul & marry Ann Yu			250			
17. T. Y. & Margret Lin			500			
18. Y. C. Yang			500			
19. Kuei Yin Hsu			30			
20. Song Tsuen Peng			300			
21. Shyn-Jong Yue			60			
22. Carroll McLutosh			50			
23. William C. & Laurra Lowe			100			
24. T. Y. Tang			100			
25. Frank Ching			80			
26. Julia Ching			80			
27. Anthony & Nancy Ann Ching			100			
28. Yi-Ming Chang			40			
29. Yu Lin Hsi			25			
30. Shujen & Angela Cheng			25			
31. Ann Jum			10			

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling Scholarship</u>	<u>T.C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fund</u>	<u>General/ Micro Computer</u>
32. Ben Cheng			2,000			
33. Ben H. Louison			50			
34. William V. Tong			100			
35. Chinese Maritime Trust			2,000			
36. C. F. Hsu			5,000			
37. Te-Leng Wu			500			
38. Michael Lee			500			
39. Charles Tse			100			
40. Sze-Hou Chang			50			
41. C.Y. Chen			1,000			
42. Overseas Money Order T3337370			362.50			
43. S. T. & R. C. Ma			50			
44. Ming-Po Hsu			25			
45. David Chan			50			
46. Tze Kong Chen			50			
47. David H. Cheng			100			
48. G. Y. Chu			200			

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling Scholarship</u>	<u>T.C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fund</u>	<u>General/ Micro Computer</u>
49. James S. C. Chao				800		
50. Yung-chen Hwang	200					
51. Kai-yin Shen	200					
52. An Wang	1,000	1,000	1,000		3,000	
53. T. C. Huang	200					
54. K. Y. Shih	50					
55. K. C. Hu	500					
56. Thomas T. Euyang	300					
57. Yao-han Chu	500					
58. Sherman Chow	200					
59. David K. Chung	200					
60. Hua-Tung Cheng	200					
61. W. S. Chow	100					
62. Stanley W. Hsu	100					
63. L. Y. Wei	100					
64. Margaret Kwan (C\$50)	39.25					
65. Hung C. Lin	200					

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling T.C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fung Computer</u>
66. Cathy Yen (C\$100)	79			
67. P. T. Hsu	100			
68. T. T. Yeh	200			
69. C. Y. Wang	1,000			
70. Sandra Yen (C\$100)	79			
71. Chung-Ching Wei	1,250			
72. Chuan Chen Pang	200			
73. Tsin Van	100			
74. David Pei (C\$100)	79			
75. Mrs. Thomas Ho (C\$100)	81.13			
76. J. C. Yen	200			
77. J. L. Yen	406.50			
78. Ben Louison			50	
79. William V. Tang			100	
80. C. Y. Tung			2,000	
81. Edith Kao		200		
82. T. C. Tsu			200	

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling T.C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fung Computer</u>
83. T. S. Chow			100	
84. Y. C. Tsao			50	
85. Tang Pe Tsiuen			50	
86. Chien Chow			200	
87. Chuan C. Feng			200	
88. S. C. Yuan			200	
89. Kuo-Chen Hu			100	
90. T. C. Huang			100	
91. Shen-chuan Yuan				20,000
(for Ai-Ju Yuan Memorial Scholarship)				

Fiscal Year ended March 31, 1983

Subtotal	7,866.01	2,275.00	19,972.50	1,200	3,000	20,025.74
Subtotal Donation	54,138.51					
92. W. T. Woo		500	300			2,426.74
93. Tseng K. CHow				100		
94. Kia-Chi Tsien				50		
95. Mao C. Chen				20		

	<u>Chow-wei</u>	<u>H.H. Ling</u>	<u>T.C. Tsao</u>	<u>XCTU</u>	<u>PRC</u>	<u>General/</u>
	<u>Kan</u>	<u>Scholarship</u>	<u>Scholarship</u>	<u>Copier</u>	<u>Fung</u>	<u>Micro</u>
						<u>Computer</u>
96.	Pao Chen Soong			50		
97.	Tseng Huang			200		
98.	Chia Chang			100		
99.	Chia Huan Lee			100		
100.	Chi Tao Yeh			50		
101.	Henry M. Cheng			50		
102.	Paul M. Pao			100		
103.	Chi S. Kuo			20		
104.	Ho Chow			200		
105.	T. H. Lin			40		
106.	Pao C. Pien			25		
107.	Chia-Hua Louis Lok			10		
108.	Chih-Wei Chen			20		
109.	Yang Fang & M.B. Fang			200		
110.	Te-Leng Wu			200		
111.	T. C. Tsao			200		
112.	Henry Y. H. Chuang			30		
113.	William T. Sha			100		

	<u>Chow-wei</u>	<u>H.H. Ling</u>	<u>T.C. Tsao</u>	<u>XCTU</u>	<u>PRC</u>	<u>General/</u>
	<u>Kan</u>	<u>Scholarship</u>	<u>Scholarship</u>	<u>Copier</u>	<u>Fung</u>	<u>Micro</u>
						<u>Computer</u>
114.	Chin Yuan Chang			200		
115.	Redfield Associates			200		
116.	C. C. Tai			50		
117.	Mike C. Y. Lew			50		
118.	Long Sun Tong			25		
119.	Jen-Sam Tsai			15		
120.	A. T. Lin			100		
121.	Hua-Tung Lee			250		
122.	David Hosheng Hu			50		
123.	Wen-lan Chen			50		
124.	Utah Tsao			100		
125.	T. Y. Toong			50		
126.	Yuen Kung Yeh			100		
127.	Winston Lee			25		
128.	Hsiao Jiong Ma			100		
129.	S. Y. Tsao			100		
130.	Graham K. Wu			20		
131.	Sze-Hou Chang			50		

	<u>Chow-wei Kan Scholarship</u>	<u>H.H. Ling Scholarship</u>	<u>T.C. Tsao Scholarship</u>	<u>XCTU Copier</u>	<u>PRC Fund</u>	<u>General/ Micro Computer</u>
132. Lin Siang Woo				50		
133. Chin Yuan Chang				50		
134. Teh-Meng Chang				100		
135. G. Y. Chu				100		
136. T. Yen				100		
137. Raymond Y. Ho				50		
138. Frank F. Fang				100		
139. Feng S. Ku				50		
140. Roben Hwang				40		
141. James T. Fong				25		
142. M. P. Hsu				25		
143. W. T. Woo				300		
144. S. H. Ting				20		
145. T. M. Tang				50		
146. Z. T. Wong				100		
147. C. L. Lin				325		
148. Genevieve Tantisira				100		
Subtotal	7,866.01	2,575.00	20,272.50	6,185	3,000	22,451.74

Note: Item 1-91 are entered as the donations received in the fiscal report ended March 31, 1983. Item 93 and greater will be entered in the next fiscal year's report.

Chiao-Tung University Alumni Foundation of America
Equipment Fund
E. E. Dept., National Chiao Tung University (Taiwan)

1. J.K. Jao	\$200.00
2. S. P. Wang	\$200.00
3. C. H. Chao	\$200.00
4. T. Y. Shen	\$200.00
5. J. L. Ho	\$200.00
6. T. W. Chen	\$200.00
7. L. W. Soong	\$200.00
8. C. C. Hsien	\$200.00
9. L Kuo	\$200.00
10. A. Y. Chen	\$200.00
11. B. K. Chen	\$200.00
12. Y. C. Cho	\$200.00
TOTAL	2,300.00
TOTAL DONATION	64,650.25

Note: Item 1-12 are received after March 31, 1983, and will be entered in the next fiscal year's report.

CTUAAA FOURTH PEUNION COMMITTEE POST PEUNION
FINANCIAL REPORT
THRU DECEMBER 1982

FECEIPTS

1. Revenue from Advertisements: WANG Lab.	\$ 500.00	
Summit Industrial Corp.	500.00	
Prentice-Hall	500.00	
Acton Corporation	500.00	
Foremost Maritime Corp.	500.00	
T. Y Lin International	400.00	
Pan Atlantic Development Corp.	300.00	
Simon K. Chen	<u>150.00</u>	\$ 3,350.00
2. Sales of Proceedings:		
U. S.	\$ 392.50	
CTUAA, Taipei	<u>487.50</u>	870.00
3. Special Contribution by Dr. A. Wang		<u>1,952.38</u>
Total Peceipts		<u>\$ 6,172.38</u>

DISBUPSEMENTS

1. Ming Tai Cheng Printing Co., Hong Kong		
Printing cost and postage of 1000		
copies of the Proceedings of the		
4th Reunion		\$ 5,886.63
2. Expense Reports:		
A. Mailing of advertisement promotions	\$ 120.60	
B. Expense report by David Chan	34.39	
C. Expense report by K. P. Dunn	101.81	
D. Bank service charges	<u>28.95</u>	<u>285.75</u>
Total Disbursements		<u>\$ 6,172.36</u>